SECURITIES AND FUTURES ACT
(CHAPTER 289)

SECURITIES AND FUTURES (FINANCIAL AND MARGIN REQUIREMENTS FOR HOLDERS OF CAPITAL MARKETS SERVICES LICENCES) REGULATIONS (Rg 13)

REGULATION 27(9) (a)

STATEMENT RELATING TO THE ACCOUNTS OF A HOLDER OF A CAPITAL MARKETS SERVICES LICENCE

FORM

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Name of the holder of a capital markets services licence: _____

1. The financial statements, including the notes thereto, are a true copy of the audited financial statements of _____(name of licensee) for the year ended _____20____, and the attached auditor's report is a true copy of the auditor's report thereon.
2. The financial statements referred to in paragraph 1 have been drawn up in accordance with generally accepted accounting principles.
3. The supplementary information in Form 4 is submitted in support of the attached financial statements.
4. Profit and loss account.

	Previous year *20__* $	*Current Year* *20__* $
(1) Revenue –		
(a) Brokerage and commission from:		
(i) Exchange traded business		
- Securities	_____	_____
- Futures and derivatives	_____	_____
(ii) Non-exchange traded business		
- Securities	_____	_____
- Derivatives	_____	_____
- Leveraged foreign exchange	_____	_____
(b) Profit or loss from proprietary trading:		
(i) Equity and equity derivatives		

(ii) Debt and debt derivatives		
(iii) Commodity and commodity derivatives		
(iv) Foreign exchange		
(v) Others		
(c) Underwriting commission		
(d) Portfolio management fees		
(i) Management fees		
(ii) Advisory fees		
(e) Corporate finance fees from:		
(i) Managing initial public offerings ("IPOs")		
(ii) Others		
(f) Trustee and custodian fees		
(g) Commission rebates		
(h) REIT management fees		
(i) Base and performance fees		
(ii) Transaction fees (acquisitions & disposals)		
(i) Fees for providing credit rating services		
(j) Interest:		
(i) Securities financing		
(ii) Others		
(k) Dividend		
(l) Other revenue (to specify if significant[1])		
Total Revenue		
(2) Less: Expenses -		
(a) Bad debts written off		
(b) Provision for doubtful debts		
(c) Diminution in the value of securities		

[1] Significant if amount is greater or equal to 5% of Total Revenue.

(d) Brokerage and commission from:		
(i) Securities business		
(ii) Futures and derivatives business		
(iii) Others		
(e) Commission expense		
(i) Other brokers/ banks		
(ii) Agents (including remisiers)		
(f) Interest expense		
(g) Fee expense		
(h) Directors' remuneration		
(i) Salaries and other employment costs (excluding directors' remuneration)		
(j) Other expenses (to specify if significant[2])		
Total Expenses		
Net profit before tax and extraordinary items		
Less: Taxation		
Net profit after tax but before extraordinary items		
Extraordinary items (net of tax)		
Net profit after tax and extraordinary items for the year		

STATEMENT BY HOLDER OF CAPITAL MARKETS SERVICES LICENCE

This statement is submitted on behalf of **(Name of the licensee)** by **(Name of Director)**, who certifies that:

(a) the above statement has, to the best of his knowledge and belief, been drawn up to comply with the requirements of the Securities and Futures Act (Cap. 289) and the requirements as may be prescribed or specified by the Authority; and

[2] Significant if amount is greater or equal to 5% of Total Expenses.

(b) the information contained in the above statement is to the best of his knowledge and belief true and correct.

Dated this (dd/mm/yy): _____

Note:

If any part of this report is qualified, a separate report giving details of such qualifications shall be submitted to the Authority together with the statements and forms referred to in regulation 27(8) and (9). Submission shall be made by personal delivery or by pre-paid post.